

In re Genever Holdings LLC
Debtor

Case No. 20-12411-JLG
Reporting Period: Nov-21

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$90,037.48	\$90,037.48
Restricted Cash and Cash Equivalents (see continuation sheet)		
Accounts Receivable (Net)		
Notes Receivable		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)		
TOTAL CURRENT ASSETS	\$90,037.48	\$90,037.48
PROPERTY & EQUIPMENT		
Real Property and Improvements	\$72,000,000.00	\$72,000,000.00
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less: Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	\$72,000,000.00	\$72,000,000.00
OTHER ASSETS		
Security Deposit with Landlord (The Sherry Netherland)	\$2,401,715.00	\$2,483,489.00
Other Assets (attach schedule)		
TOTAL OTHER ASSETS		
TOTAL ASSETS	\$74,491,752.00	\$74,573,526.00

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable		
Taxes Payable (refer to FORM MOR-4)		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Post-petition Liabilities (attach schedule)		
TOTAL POST-PETITION LIABILITIES	\$0.00	\$0.00
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$775,678.00	\$775,678.00
Priority Debt		
Unsecured Debt	\$195,300,000.00	\$195,300,000.00
TOTAL PRE-PETITION LIABILITIES		
TOTAL LIABILITIES	\$196,075,678.00	\$196,075,678.00
OWNERS' EQUITY		
Owner's Equity Account		
Retained Earnings - Pre-Petition		
Retained Earnings - Post-petition		
Adjustments to Owner Equity (attach schedule)		
Post-petition Contributions (attach schedule)		
NET OWNERS' EQUITY	-\$121,583,926.00	-\$121,502,152.00
TOTAL LIABILITIES AND OWNERS' EQUITY	\$74,491,752.00	\$74,573,526.00